

FORM G (RE-ISSUE)**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1), 36B(7) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

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| 1. | Name of the corporate debtor | Meenakshi Energy Limited |
| 2. | Date of incorporation of corporate debtor : | 21 August 1996 |
| 3. | Authority under which corporate debtor is incorporated / registered | Ministry of Corporate Affairs, Registrar of Companies ("ROC") – Hyderabad |
| 4. | Corporate identity number / limited liability identification number of corporate debtor. | U40101TG1996PLC054239 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | Meenakshi Energy Limited D/no : 8-2-248/1/7/9&10/6, Third Floor-1B, Uma Chambers, Punjagutta Hyderabad – 500082 |
| 6. | Insolvency commencement date of the corporate | 07 November 2019 |
| 7. | Date of invitation of expression of interest | 25 January 2021 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | The eligibility criteria is mentioned in the detailed Expression of Interest process document available at the following web-link: http://www.meenakshienergy.com/ |
| 9. | Norms of ineligibility applicable under section 29A are available at: | The ineligibility criteria is mentioned in the detailed Expression of Interest process document available at the following web-link: http://www.meenakshienergy.com/ The same is also available at the website of IBBI i.e. http://ibbi.gov.in/legal-framework/ |
| 10. | Last date for receipt of expression of interest | 01 February 2021 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 3 February 2021 |
| 12. | Last date for submission of objections to provisional list | 08 February 2021 |
| 13. | Date of issue of final list of prospective resolution applicants | 08 February 2021 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 3 February 2021 |



RELEVANT PARTICULARS

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| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Request for resolution plan, evaluation matrix, information memorandum and further information will be made available by the Resolution Professional to the eligible prospective resolution applicants upon issue of provisional list of prospective resolution applicants. As per Regulation 36B(7) of the CIRP Regulations, the request for resolution plan, evaluation matrix, information memorandum and further information will also be provided to each prospective resolution applicant who was included in the final list of prospective resolution applicants dated 23 rd March 2020, prepared by RP in relation to the expressions of interest received pursuant to the invitation for expression of interest dated 21 st January 2020 (as revised on February 5, 2020 and on February 17, 2020) issued in relation to the CIRP of the Company. It is clarified that the Resolution Professional and the Committee of Creditors shall have the right to examine the eligibility of each the prospective resolution applicants who was included in the final list of prospective resolution applicants dated 23 rd March 2020 at the time of submission of their resolution plans. |
| 16. | Last date for submission of resolution plans | 01 March 2021 (<i>Extended by 5 days from previous date for submission of 24th February 2021</i>) |
| 17. | Manner of submitting resolution plans to resolution professional | Manner shall be laid down in the Request for Resolution Plan (RFRP) to be issued to eligible prospective Resolution Applicants. |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 8 March 2021 |
| 19. | Name and registration number of the resolution professional | Name: Ravi Sankar Devarakonda Registration Number: IBBI/IPA-001/IP-P00095/2017-2018/10195 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Name: Ravi Sankar Devarakonda Address: D 602, Prestige St. Johnswood Apartments, No. 80, Tavarakere Main Road, Bangalore – 560029 Email Address: ravicacscma@icai.org |
| 21. | Address and email to be used for correspondence with the resolution professional | Address: Ravi Sankar Devarakonda C/O EY Restructuring LLP, THE SKYVIEW 10, 18 th Floor, "SOUTH LOBBY" Survey No 83/1, Raidurgam, Hyderabad – 500 032 Email Address: ip.mel@in.ey.com |



RELEVANT PARTICULARS

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| 22. | Further Details are available at or with | Detailed invitation for expression of interest available at the following weblink: http://www.meenakshienergy.com/ or can be sought by an email to ip.mel@in.ey.com |
| 23. | Date of publication of Form G (Re-issue) | 25 January 2021 (revised on 24 February 2021) |

The timelines provided above are tentative in nature and may undergo change on account of various reasons including any extensions that the CoC may grant in the exercise of its sole discretion.

**For Meenkashi Energy Limited
24 February 2021, Hyderabad**



Ravi Sankar Devarakonda
IBBI/IPA-001/IP-P00095/2017-18/10195

Registered Address:
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No. 80, Tavarakere Main Road,
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